## Listing of structured securities

at the Stuttgart Stock Exchange



## Agenda

- 1. One Market segment
- 2. Listing criteria in general
- 3. Listing Criteria specifically for structured securities
- 4. Trading and settlement currencies for structured securities
- 5. Listing process for structured securities
- 6. Listing Contact

### **One market segment**



## **One market segment**

#### Stuttgart Stock Exchange

- Listing at the leading trading venue for structured securities in Europe
- Listing requirements must be fulfilled within the market segment
- Trading and settlement in foreign currency possible
- All prices are market prices
- All trading participants can trade and list on the market segment

**Regulated Unofficial Market ("Freiverkehr")** = MTF according to Art. 4 (22) MiFID II

- Segment MIC: STUB / STUD

#### **EUWAX trading segment**

- Further inclusion into the EUWAX trading segment possible
- The leading trading plattform for structured securities in Europe
- Highest liquidity and price quality through pricing and liquidity spending by Liquidity Providers

## Listing criteria in general



# Listing criteria in general

Market Segment	Regulated Market ("Regulierter Markt")		Regulated Unofficial Market ("Freiverkehr")	
Listing Type	Primary Listing	Secondary Listing	Primary Listing	Secondary Listing
	Crite	eria for the Listing of Secu	rities	
Freely tradable			applicable	applicable
Ensuring orderly trading	Listing of structured securities not possible in this market segment.		applicable	applicable
Ensuring orderly settlement			applicable	applicable
Approval of the issuer			applicable	not applicable
Publication of prospectus			applicable, if a public offer is intended	not applicable
Listing at another trading venue			not applicable	Applicable
Legal Entity Identifier (LEI) of the issuer			applicable	applicable

# Listing criteria specifically for structured securities



# Listing criteria specifically for structure securities

Market Segment	Regulated Market ("Regulierter Markt")		Regulated Unofficial Market ("Freiverkehr")	
Listing Type	Primary Listing	Secondary Listing	Primary Listing	Secondary Listing
	Criteria fo	or the listing of structured	securities	
Regulations	Listing of structured securities not possible in this market segment.		Terms and Conditions for Trading in the Regulated Unofficial Market: Inclusion of securities not admitted to, or included in trading at another trading venue	Terms and Conditions for Trading in the Regulated Unofficial Market: Inclusion of securities already admitted to, or included in trading at another trading venue
Fees			The fee for the inclusion is EUR 250.00 No annual fee	The fee for the inclusion is EUR 250.00 No annual fee
Application forms			Application Regulated Unofficial Market Derivatives First Listing + relevant documents	Application Regulated Unofficial Market Derivatives Secondary Listing
Reference Data			All necessary reference data a and Article 4 MAR are raised	

# Trading and settlement currencies for structured securities

# **Trading and settlement currencies**

### for structured securities

	Settlement currencies (3) Exchange Rules)	
Code*:	Currency	Country
EUR	Euro	Euro Member Countries
AUD	Australian Dollar	Australia
CAD	Canadian Dollar	Canada
CHF	Swiss Franc	Switzerland
CNY	Chinese Yuan Renminbi **	China
CZK	Czech Koruna	Czech Republik
DKK	Danish Krone	Denmark
GBP	Pound Sterling	United Kingdom
HKD	Hong Kong Dollar	Hong Kong
HUF	Hungarian Forint	Hungary
JPY	Japanese Yen	Japan
MXN	Mexican Peso	Mexico
NOK	Norwegian Krone	Norway
NZD	New Zealand Dollar	New Zealand
PLN	Polish Zloty	Poland
RUB	Russian Ruble	Russian Federation
SEK	Swedish Krona	Sweden
SGD	Singapore Dollar	Singapore
TRY	Turkish Lira	Turkey
USD	US Dollar	United States of America
ZAR	South African Rand	South Africa

- The following currencies can be determined as trading and settlement currency
- Connection to the Boerse Stuttgart trading plattform 2 (MIC: STUD) is required

### Listing process for structured securities



# Listing process for structured securities

Going	Preparation	Submit	Listing &	Being
Listed		Application	Publication	Listed
<ul> <li>Understanding of the listing process</li> <li>Getting in touch with the listing contacts</li> <li>Getting in touch with the trading participant (if applicable)</li> <li>Trading and settlement in other currency than EUR requires connection to the MultiCurrency Plattform</li> <li>Clearify the listing process (questioning and answering)</li> </ul>	<ul> <li>Prepare the application form and all relevant documents and data</li> <li>Get necessary data from the national numbering agency (e.g. ISIN, CFI, FISN)</li> <li>Apply for LEI as an issuer (if applicable)</li> <li>Ensure settlement via Clearstream Banking, Frankfurt a.M.</li> <li>Check unclear points within the application process with your listing</li> </ul>	<ul> <li>submission of the application and all belonging documents</li> <li>Make sure to submit only completed application forms</li> <li>For a higher amount of listing applications sending via dXXL interface is possible, please contact listing for any details</li> </ul>	<ul> <li>Publication by Stuttgart Stock Exchange within the daily announce- ments</li> <li>Listing of the securities to the next trading day</li> </ul>	<ul> <li>fulfilment of the issuer's obligations accoring to the exchange regulations and the law</li> <li>Contact the Exchange for any updates related to the securieites and the issuer</li> <li>Annual update of the LEI</li> </ul>



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